Papamoa East - Te Tumu

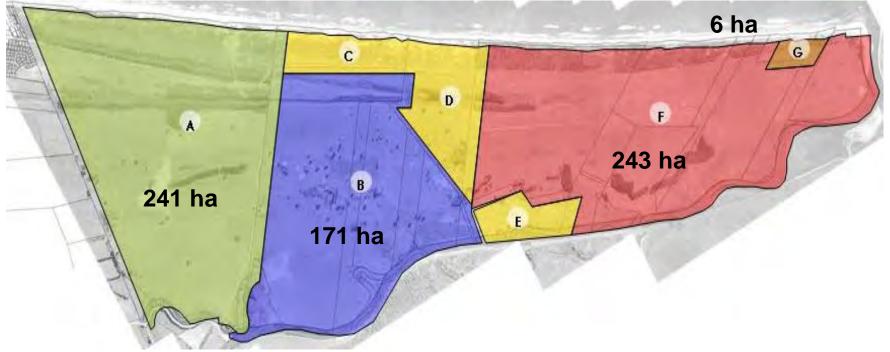


TE TUMU LANDOWNERS GROUP (TTLG)

- → Comprises of the Main Landowners in the Papamoa East Te Tumu Area
- \rightarrow Formed in December 2004
- → To Respond to the SmartGrowth Strategy and Address Infrastructure, Land Use Planning & Integration



TE TUMU - LAND HOLDINGS



LEGEND

- A: Te Tumu Kaituna 14 Trust
- B: TCC / WBoPDC

(Carrus-Hickson Development Interests

- C: Te Tumu Kaituna 7B1 & 7B2 Trusts
- D: Te Tumu Kaituna 8B1 Trust
- E: Catalyst (Highrise) Ltd
- F: Ford Land Holdings Pty Ltd
- G: Te Tumu Kaituna 11B2 Trust

TE TUMU LANDOWNERS GROUP

- A: Te Tumu Kaituna 14 Trust
- **B: Carrus-Hickson Development Interests**
- F: Ford Land Holdings Pty Ltd
- G: Te Tumu Kaituna11B2 Trust

The Te Tumu Landowners Group Interests Make Up **87%** of the 760ha Te Tumu Urban Growth Area (UGA).

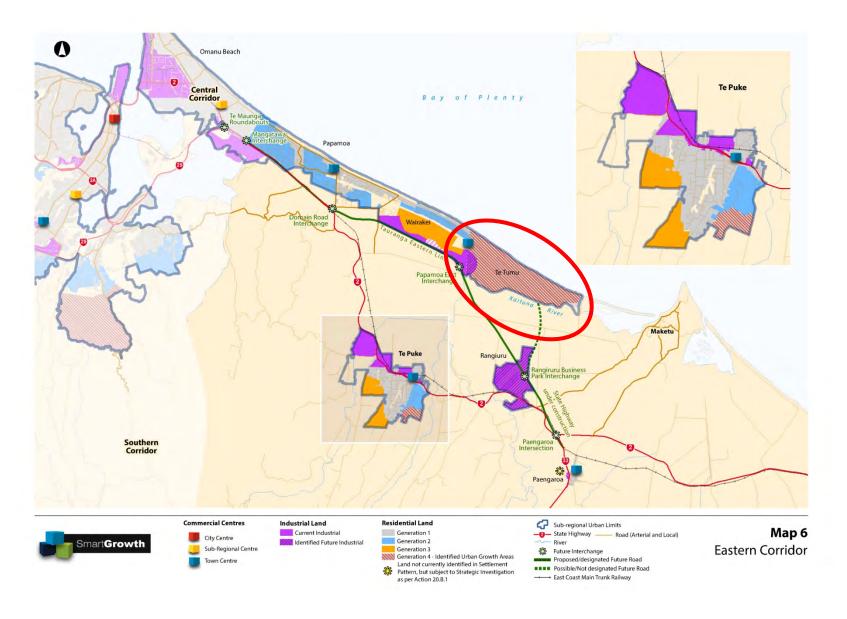
THE SITE & SCALE

760 hectares / 1878 acres





THE PLANNING CONTEXT



THE TE TUMU PLANNING CONTEXT

- → Identified in the SmartGrowth Strategy as a Future Urban Growth Area
- → Identified in the Regional Policy Statement as a Future Urban Growth Area
- ightarrow Identified in the Tauranga City Plan as a Future Urban Zone
- → Approved to proceed to Structure Planning and Re-Zoning in 2017-18 by SmartGrowth and Tauranga City Council in August 2016.





THE 'SmartGrowth' EASTERN CORRIDOR VISION



TE TUMU LANDOWNERS History

Te Tumu Kaituna 14 & 11B2 Trusts

- Ngati Whakaue Iwi Land Trusts
- A Te Arawa Iwi
- Connection with the land goes back to the landing of the Te Arawa Waka at Maketu



Carrus Hickson Interests

- The Hickson Family connection and ownership of the property extends back to 1960.
- Carrus Corporation entered into a Joint Venture with the Hickson Family in 2004.



TE TUMU LANDOWNERS History

Ford Land Holdings Pty Ltd

- The Ford Family have been in the Te Tumu area since 1907 as farmers and landowners.
- The Ford Family connection to their current Te Tumu landholdings extends back to 1911.



TE TUMU LANDOWNERS Experience

Te Tumu Kaituna 14 & 11B2 Trusts

Extensive Property Development experience through the Pukeroa Oruawhata Trust and Ngati Whakaue Tribal Land Inc including:

- → Rotorua Central Mall.
- → Trade Central Retail Centre Rotorua.
- \rightarrow Rotorua Lakefront (in planning phase).



TE TUMU LANDOWNERS Experience

Carrus Corporation

- → Formed by Paul Adams in 1990
- → Residential developments is its major focus, but Carrus has also done retirement villages, rural residential, industrial and commercial developments
- → Carrus has done developments , besides Tauranga but also in Auckland, Rotorua, Taupo, Palmerston North, Hamilton and Wellington
- \rightarrow Carrus has developed and sold over 4600 sections
- → Carrus purchased The Lakes in 2012 and to date has sold 455 sections. There is currently 147 sections under construction and a further 739 sections to develop



TE TUMU LANDOWNERS Experience

Ford Land

Formed by Geoff and Dianne Ford in 1981.

- → Developed in excess of 300,000m2 of Commercial & Industrial Property in Sydney.
- → Currently Master Planning a 2,000 dwelling mixed use development in western Sydney



LAND USES – VISION & OPPORTUNITIES

- ightarrow Commercial Centre Incorporating Commercial Area & Education and Health Precincts
- \rightarrow Education Precinct University, Polytechnic, High School, Primary School
- ightarrow Health Precinct Hospital, Specialist Health Facilities, Teaching Hospital
- → Affordable Housing On Leasehold Land
- → Community Facilities Holiday Park, Sports Facilities, Network of Parks, Reserves, Walking Trails & Cycling Trails





Te Tumu – Planning

- → Initiated by TCC in 2015 as a 'fatal flaws' assessment to test the viability of the Te Tumu Future Urban Growth Area.
- → Considered planning constraints, infrastructure requirements, financial viability and Tangata Whenua considerations.
- → Assessed potential population and employment scenarios together with the requirements for future reserves and community facilities.
- → Completed in July / August 2016 with the outcome: "On this basis, the planning study's conclusions and consultation with stakeholders, SmartGrowth and Council have decided to proceed with the future planning for Te Tumu with a view to opening the growth area in 2021. This decision was part of a wider integrated package of projects including delivery of future growth in Tauriko West and a Compact City."



Te Tumu – Drivers & Demand

- → Pent-up housing demand combined with low interest rates and high migration resulting in high growth and upcoming shortage of land supply.
- → Proposed National Policy Statement (NPS) on Urban Development Capacity will require High Growth Council's to maintain a 10 year supply of zoned residential land.



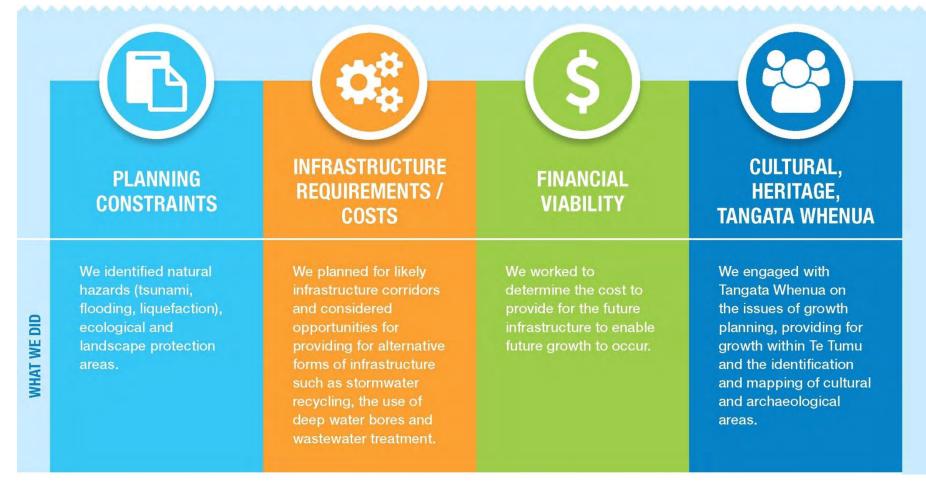


Te Tumu – Drivers & Demand

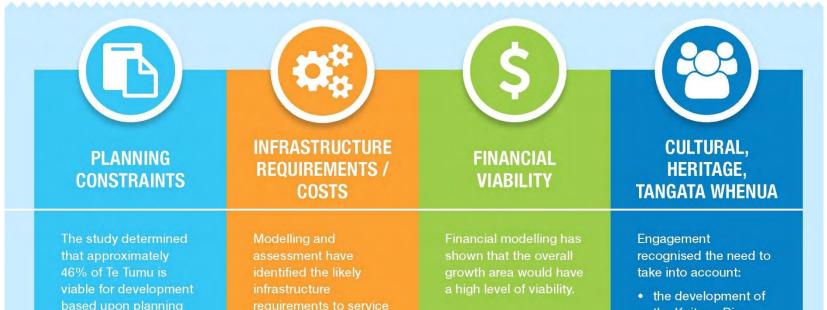
- → NPS Growth Prediction for Tauranga is 15.1% for 2013-23, second only to Auckland at 18.1%.
- → Current Land Supply in Tauranga estimated at 9.5 years, based on current growth.
- → By 2019 it is estimated that the Land Supply in Tauranga will be 4.5 years.



Te Tumu – Planning



Te Tumu – Planning



viaDnity.

- the development of the Kaituna River Document and its outcomes;
- potential impacts on the Kaituna River;
- the cultural effects of development;
- the likely housing densities and stormwater and infrastructure provisions; and
- water takes, water usage and quality, and the roading network.

that approximately 46% of Te Tumu is viable for development based upon planning constraints mapping and the recognition of natural hazard presence and ecological and landscape areas along the coast and river margin. Based upon this Te Tumu could receive a population of around 14,800 people (7,800 dwellings). Modelling and assessment have identified the likely infrastructure requirements to service the population and future employment areas. Much of this can initially come from existing infrastructure within the Wairakei Growth Area to allow development to begin before larger upgrades are required. A new interchange off the Tauranga Eastern Link will also be required and has been previously planned for.



Te Tumu – Planning



SUPPORTING DENSITY DELIVERY AND EMPLOYMENT



PARKS AND RESERVES AND COMMUNITY FACILITIES REQUIREMENTS

We undertook an assessment of development scenarios that provided achievable residential densities and assessed the likely required retail, commercial and employment areas and opportunities.

Employment opportunities will need to be provided for, to support this new community.

26.5ha of land has already been zoned for a Town Centre in Wairakei. In addition we estimate that there would need to be a total of 102ha of employment land located both in Wairakei and Te Tumu to support the delivery of employment. We assessed the likely parks and reserves requirements to service growth within Te Tumu and Papamoa East, including considerations for community facilities, pools, libraries and schooling.

We will need an active reserve and a range of community facilities to service Te Tumu. These would need to be supported by a network of local reserves, and access opportunities between developments, employment areas and the coastal and river margins.

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WHAT WE

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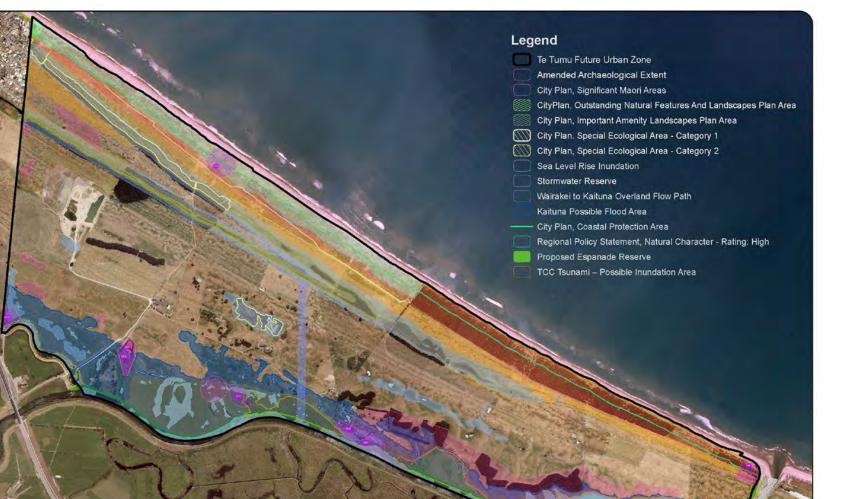
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1 Km

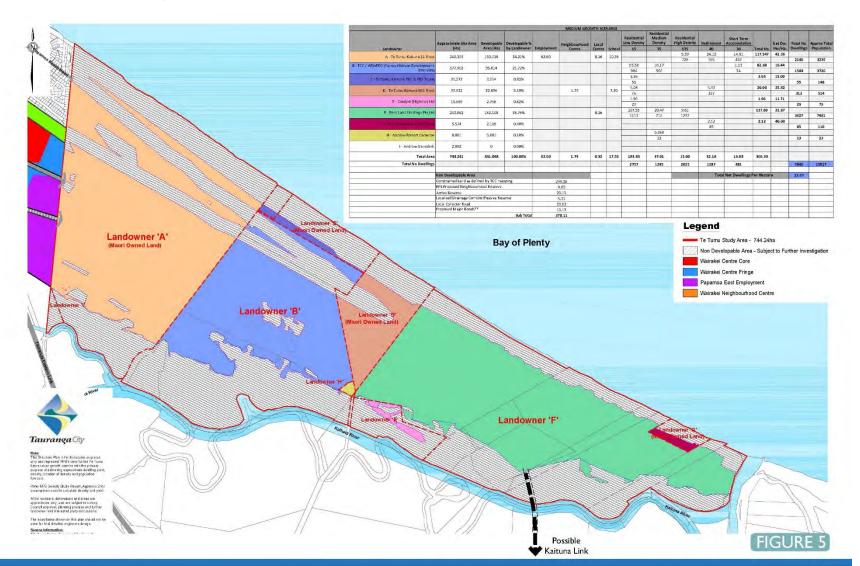


Constraints Mapping



GIS - 2746

Density & Developable Areas



Te Tumu Density & Developable Areas RPS 2016 Report

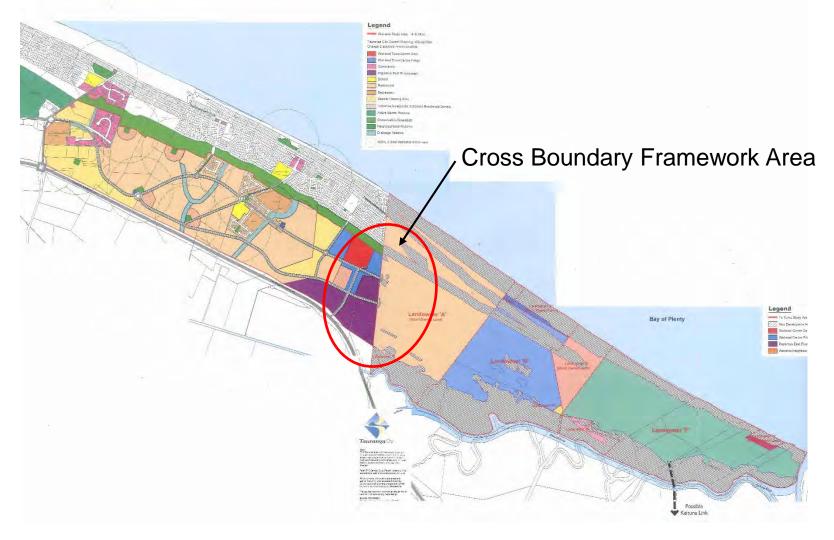
- → Net Developable Land: 366 ha
- → Median Growth Scenario: 7846 dwellings, 15817 population Net Dwellings / Hectare: 23.97.
- → High Growth Scenario: 8923 dwellings, 17599 population Net Dwellings / Hectare: 29.03.

Te Tumu Kaituna 14 Density & Developable Areas RPS 2016 Report

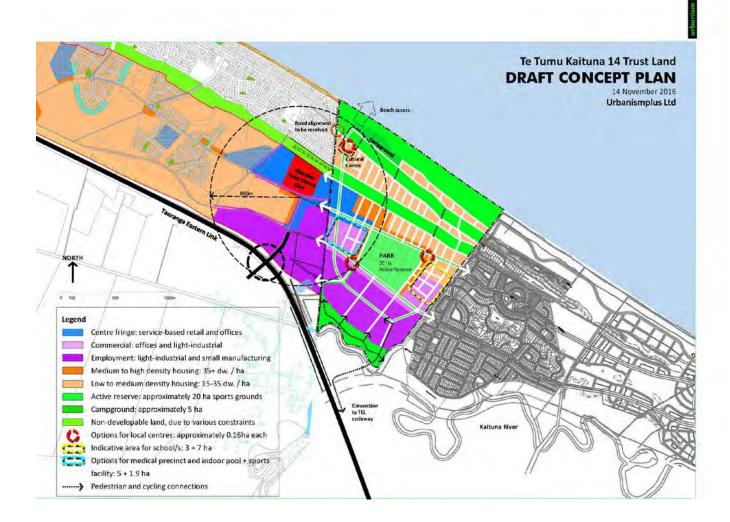
- → Developable Land: 151.00ha (incl roading)
- → Employment Land: 62.60ha
- → School(s): 10.36ha
- → Median Growth Scenario: 2140 dwellings, 3235 population
- → High Growth Scenario: 2230 dwellings, 3355 population



Cross Boundary Integration

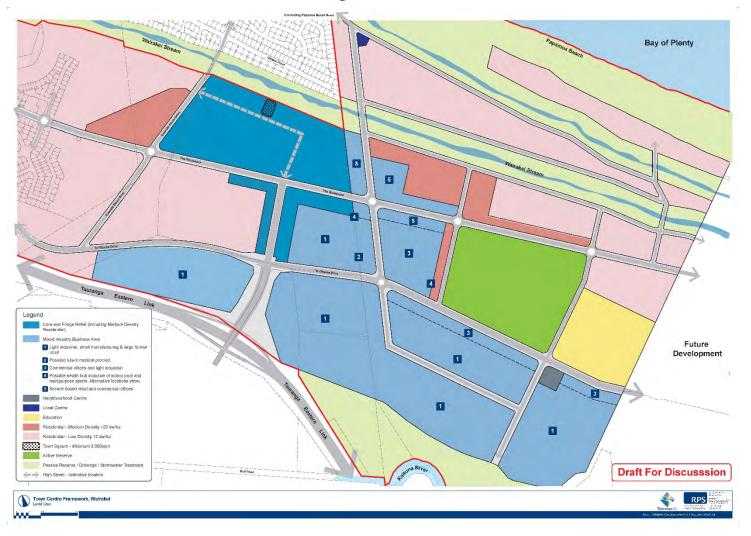


Draft Concept Plan





Cross Boundary Framework Plan



TTK14 Opportunities - Education

Schools – 10+ hectares



TTK14 Opportunities - Health Precinct

Medical Facilities – 5+ hectares



Te Tumu Planning Timeline

- → 2016: Cross Boundary Framework Plan
- → 2017 2018: Structure Planning & Plan Change Preparation
- → 2018: Council Hearings & Decisions
- → 2019 2020: Commence Development



THE TE TUMU VISION







